Legal Assistance SPR Guidebook



April 2021

Introduction

The Legal Assistance SPR Guidebook serves as a resource for legal assistance providers, Area Agencies on Aging (AAA), State Units on Aging (SUA), and other entities who may be involved in the process of reporting on activities conducted under Title III-B of the Older Americans Act (OAA). These activities are reported to the Administration for Community Living (ACL) annually in a State Performance Report (SPR). Beginning in Federal fiscal year (FFY) 2022 (October 1, 2021 – September 30, 2022), legal assistance providers are required to report on an expanded list of data elements. These newly required data will allow ACL, providers, and others in the aging network to better understand the activities conducted with OAA funds. Legal assistance providers will submit data reports to AAAs and/or SUAs, which will then in turn submit these legal assistance reports into the new SPR data system: the Older Americans Act Performance System (OAAPS).

This guidebook provides information about changes to the SPR data collection and reporting requirements and guidance on producing the report and submitting it to ACL through OAAPS. The guidebook has two sections that will each focus on different aspects of the data collection and reporting process: **Section 1: Data Collection and Report Information** and **Section 2: Report Preparation and Submission**. The guidebook also contains an appendix with a **List of Data Elements**. The "Data Collection and Report Information" section provides an overview of the SPR data elements that must be included in the new reports. The "Report Preparation and Submission" section provides information about the reporting period, the required report format, and how AAAs or SUAs will submit reports to ACL. The "List of Data Elements" in Appendix A provides a list of the new SPR data elements and the corresponding ACL reference code that identifies the data element in OAAPS.

Legal assistance is defined as legal advice and representation provided by an attorney to older individuals with economic or social needs as defined in the Older Americans Act (Section 102(33)) and its implementing regulation at 45 CFR Section 1321.71. It includes to the extent feasible, counseling or other appropriate assistance by a paralegal or law student under the direct supervision of a lawyer and counseling or representation by a non-lawyer where permitted by law.

Section 1: Data Collection and Report Information

This section provides information about the newly required State Performance Report (SPR) data elements and serves as a guide for which data must be collected to comply with SPR requirements during a reporting period (see "Section 2: Report Preparation and Submission" for information about the reporting period). Specifically, this section provides information about how cases are defined and categorized, and it also defines the level of service provided in each case. The information in this section will primarily be of help to legal assistance providers, including intake staff and legal staff, to ensure they are collecting sufficient client information and appropriately categorizing that information to report on the newly required SPR data elements.

Case and Case Status Definitions

Case

A case encompasses one legal matter.

• Since a client may have more than one case during the reporting period (Federal fiscal year: October 1 – September 30), a legal assistance provider may report a greater number of cases than clients served in any given reporting period.

Open Case

A case is open as of the date on which the legal assistance provider makes the decision to accept a client's case, or begins work to determine whether the provider is able to assist with a legal matter, regardless of the date of the client's initial contact with the provider, or the date of intake.

• This includes providing some level of service to the client, including a referral or other forms of advice, and conducting research to determine whether to accept a case.

Closed Case

A case is closed when the legal assistance provider has completed work within the scope of representation, has reached a resolution of the client's legal issue, or has determined they are unable to assist with the legal matter after some work has been conducted on the case.

- Cases may also be closed after a reasonable period of time if a client has not been in touch with the legal assistance provider, despite the provider's appropriate efforts to make contact.
- A case should also be closed and a new case opened when the venue or level of representation changes (e.g., an appeal).

Total Number of Open Cases

The total number of open cases as of the last day of the reporting period, September 30th.

Total Number of Closed Cases

The total number of cases closed between October 1st and September 30th of a given fiscal year (the reporting period).

Client Demographics and Characteristics

Total Unduplicated Persons Served

An unduplicated total number of clients who received at least one service during the reporting period. A client should only be included in this count once, even though they may have had multiple cases during the reporting period.

Age Distribution

The total number of clients by age group that received a service. The following age categories are reported:

- Below 60
- 60-64
- 65-74
- 75-84
- 85 and above
- Age missing

Gender Distribution

The total number of clients by gender that received a service. The following gender categories are reported:

- Female
- Male
- Other
- Gender missing

Geographic Distribution

The total number of clients by geographic distribution that received a service. Rural and non-rural designations are defined using the Rural Urban Commuting Area (RUCA) codes. The following geographic distribution categories are reported:

- Rural
- Non-rural
- Geographic distribution missing

Poverty Status

The total number of clients by poverty status that received a service. The following poverty status categories are reported:

- At or below poverty
- Above poverty
- Poverty status missing

Household Status

The total number of clients by household status that received a service. The following household status categories are reported:

- Lives alone
- Lives with others
- Lives in Long-Term Care (LTC) Facility (applies only to restricted service)
- Household status missing

Ethnicity Distribution

The total number of clients by ethnicity that received a service. The following ethnicity categories are reported:

- Hispanic or Latino
- Not Hispanic or Latino
- Ethnicity missing

Race Distribution

The total number of clients by race that received a service. **Race is a duplicated person count, whereby multi-racial clients are counted for each racial identity**. The following racial categories are reported:

- American Indian or Alaska Native
- Asian or Asian American
- Black or African American
- Native Hawaiian or Pacific Islander
- White
- Race missing

Minority Status Distribution

The total number of clients by racial/ethnic minority status that received a service. **Racial and ethnic minority populations are defined as: Asian American, Black or African American, Hispanic or Latino, Native Hawaiian and Pacific Islander, American Indian and Alaska Native.**

The following minority status categories are reported:

- Minority
- Not minority
- Minority status missing

Age Distribution by Poverty Status

The total number of clients at or below poverty by age who received a service. The following age categories are reported for clients who are at or below poverty:

- Below 60 and At or below poverty
- 60-64 and At or below poverty
- 65-74 and At or below poverty
- 75-84 and At or below poverty
- 85 and above and At or below poverty
- Age Missing and At or below poverty

Gender Distribution by Poverty Status

The total number of clients at or below poverty by gender who received a service. The following gender categories are reported for clients who are at or below poverty:

- Female and At or below poverty
- Male and At or below poverty
- Other and At or below poverty
- Gender missing and At or below poverty

Geographic Distribution by Poverty Status

The total number of clients at or below poverty by geographic distribution who received a service. The following geographic distribution categories are reported for clients who are at or below poverty:

- Rural and At or below poverty
- Non-rural and At or below poverty
- Geographic distribution missing and At or below poverty

Household Status Distribution by Poverty Status

The total number of clients at or below poverty by household status who received a service. The following household status categories are reported for clients who are at or below poverty:

- Lives alone and At or below poverty
- Lives with others and At or below poverty
- Lives in Long-Term Care (LTC) Facility and At or below poverty
- Household status missing and At or below poverty

Ethnicity Distribution by Poverty Status

The total number of clients at or below poverty by ethnicity who received a service. The following ethnicity categories are reported for clients who are at or below poverty:

- Hispanic or Latino and At or below poverty
- Not Hispanic or Latino and At or below poverty
- Ethnicity missing and At or below poverty

Race Distribution by Poverty Status

The total number of clients at or below poverty by race who received a service. **Race is a duplicated person count, whereby multi-racial clients are counted for each racial identity**. The following racial categories are reported for clients who are at or below poverty:

- American Indian or Alaska Native and At or below poverty
- Asian or Asian American and At or below poverty
- Black or African American and At or below poverty
- Native Hawaiian or Pacific Islander and At or below poverty
- White and At or below poverty
- Race missing and At or below poverty

Minority Status Distribution by Poverty Status

The total number of clients at or below poverty by minority status who received a service. Racial and ethnic minority populations are defined as: Asian American, Black or African American, Hispanic or Latino, Native Hawaiian and Pacific Islander, American Indian and Alaska Native. The following minority status categories are reported for clients who are at or below poverty:

- Minority and At or below poverty
- Not minority and At or below poverty
- Minority status missing and At or below poverty

Case Types (Closed Cases)

Legal assistance providers will determine and report the case type for each **closed** case in a reporting period. SPR data case types outlined below reflect the nine types of legal matters that are to be given priority by Title III-B legal assistance providers pursuant to the Older Americans Act. These case-types categories are income, health care, long term care, nutrition, housing, utilities, abuse/neglect, defense of guardianship or protective services, and age discrimination. Cases that fall outside of these nine priority case-type areas should be reported in the "other/miscellaneous" category, which is included for administrative convenience in reporting.

In addition to reviewing the chart below, Legal Services Corporation (LSC) funding recipients may review the SPR to LSC Case Types document, which outlines how SPR case types may align with LSC case types. The document, entitled "LSC-SPR Walk-Across Document," is available <u>here</u>.

SPR Case Type Category	ory Type of Legal Assistance Case			
(Closed Cases)	(List is not exhaustive)			
Income	 SSI and Social Security eligibility, termination, reduction, overpayments Pension disputes Unemployment insurance eligibility, termination or reduction State and local income maintenance programs, including eligibility, terminations, and reductions, including state supplements to SSI and state-specific programs. Income – Other 			
Health Care	 Medicaid and Medicare eligibility, termination, and reduction Medicare Savings Programs (Qualified Medicare Beneficiary, Specified Low-Income Medicare Beneficiary, Qualifying Individual) eligibility, reduction, and termination Veterans Administration benefits disputes Medigap disputes Retiree health eligibility and/or benefits disputes Private insurance disputes Health – Other 			
Long-Term Care	 Describes the type of legal case presented by a client, not the setting in which the client resides: Nursing home admission, discharge, room change, visitor access, refusal of facility to re-admit a resident after a hospitalization or other leave of 			
	 absence, and other residents rights Support for transitions from a nursing home to a community setting, or diversion from a nursing home to a community setting Home and Community Based Services - level of care eligibility disputes, and/or amount, category and/or duration of benefits, reductions and terminations of such benefits. (Note Medicaid eligibility for home and community based services is to be recorded as a health care case). Long Term Care – Other 			
Nutrition	 SNAP eligibility, benefits, reduction, or termination. Nutrition – Other 			
Housing	 Landlord/tenant Eviction Warranty of habitability Mobile home tenant issues 			
	 Real property Foreclosure Real property-related predatory lending claims Mortgage issues Title issues 			
Utilities	 Housing – Other Utilities shutoffs Utilities billing disputes Utilities deposit disputes Utility diversion disputes Utilities reasonable accommodation matters Utilities - Other 			

Abuse/Neglect	 Orders of protection and associated matters Recovery of assets lost due to financial exploitation or abuse Actions to assert rights and remedies of elders against abuse, financial exploitation or neglect Abuse/Neglect – Other 		
Defense of Guardianship or Protective Services	 Representation to oppose imposition of guardianship Removal of Guardian or limiting the terms of a guardianship Restoration of rights Assisting with alternatives to guardianship Preparation of legal documents that preserve self-determination and mitigate risk of guardianship, and/or to enable a decisional support arrangement, such as a Power of Attorney, or other formal or informal support to preserve the decisional rights of an elder client » Powers of Attorney » Living Wills » Health Care Proxies Defense of Guardianship and Protective Services - Other 		
Age Discrimination	 Employment or other age-related discrimination, based upon inclusion in a protected class, age Housing discrimination claims based upon inclusion in a protected class, age Other claims of discrimination based upon inclusion in a protected class, age 		
Other/ Miscellaneous	 The other/miscellaneous includes cases that do not fall into any other SPR case type, including, but is not limited to: Medical and other debt collection, including repossession, bank account or wage garnishment, etc. Fair Debt Collection Practices Act claims Predatory lending (housing and non-housing-related) Unfair and deceptive sales or marketing claims Disputes over loans Bankruptcy Other consumer matters Asserting the rights and supporting the legal authority of grandparents raising grandchildren Disability rights (e.g., 504 or ADA claims) Other 		

Levels of Service

Legal assistance providers will report the level of service provided in each closed case according to the following categories:

Advice

Cases that involve an individualized evaluation of the facts of a client's situation and which may lead to counseling and/or provision of information or guidance about the client's legal circumstances.

• This may include, but is not limited to a presentation of options for responding to the circumstances presented by the client. This category may also include referrals.

Limited Representation

Cases that involve brief services that are more extensive than advice, such as document preparation or detailed directions on how to take legal action pro se, including preparation of legal documents for use by a pro se litigant.

- Services delivered at self-help clinics or court-based advice programs could fall under advice or limited representation, depending upon the intensity and time expended on the service delivered.
- Program protocols and procedures may further assist in determinations of whether the services provided in a case constitute advice or limited representation.

Representation

Cases that involve full-service legal intervention, including, but not limited to representation in an administrative forum or in a court of law, and/or negotiation to settle a dispute, including settlements with administrative agencies.

Service Units

In addition to reporting information about the number and types of cases worked and clients served, legal assistance providers are also required to report the number of service units (in hours):

Service Units

Total number of hours of service provided to clients for the reporting period. A partial hour may be reported to two decimal places (e.g., 0.25 hours).

Section 2: Report Preparation and Submission

This section provides information to assist legal assistance providers in producing a report on the new State Performance Report (SPR) data elements and submitting that report to their area agency on aging (AAA) or State unit on aging (SUA), at the state's discretion. The section outlines the reporting period and provides information about *how* legal assistance data should be presented in the new SPR. Included here is general information about the requirement to report de-identified and aggregated data to preserve client confidentiality and specific information about the format in which particular data elements should be reported. This section also provides information to assist providers with categorizing their data based on the SPR data elements and outlines information about the reporting period. The information in this section will primarily help legal assistance providers, including legal staff, managers, and personnel who manage data and reporting, to ensure they are reporting on the appropriate SPR data elements in the required format. For additional information about the SPR data elements, see the List of Data Elements appendix.

Reporting Period

The reporting period for the State Performance Report (SPR) is the Federal fiscal year (FFY), which begins on October 1st of each calendar year and ends on September 30th of the following calendar year. Legal assistance providers collect SPR data on Older Americans Act-funded activity and produce an annual report on their activity between October 1st and September 30th in a given Federal fiscal year. Legal assistance providers submit their reports to their AAA or SUA, and the AAA or SUA submits those legal assistance reports to the Administration for Community Living (ACL) via the Older Americans Act Performance System (OAAPS). The first reporting period commences on October 1, 2021 and ends on September 30, 2022.

Legal assistance providers are required to begin collecting and reporting on the new SPR data elements (described in the Data Collection and Report Information section) beginning in FFY 2022. Key dates for data collection and reporting are outlined below.

- Key SPR Dates:
 - » October 1, 2021 First day of the collection and reporting period for new SPR data
 - » September 30, 2022 Closing date of the collection and reporting period for new SPR data
 - » January 31, 2023 Date by which states must submit new SPR data (for FFY 2022) to ACL via OAAPS

ACL is providing an opportunity for states to participate in a voluntary practice SPR submission round using FFY 2021 (October 1, 2020 – September 30, 2021) data. Legal assistance providers may produce reports on the new SPR data elements using FFY 2021 data, and AAAs/SUAs may submit those reports to ACL via OAAPS in January 2022. This practice provides an opportunity for legal assistance providers and AAAs/SUAs to test their capabilities and preparedness for official SPR data submission in January 2023. The practice submission opportunity is voluntary for both AAAs/SUAs and legal assistance providers and will require coordination between both entities to produce and submit the FFY 2021 report. Legal assistance providers may submit partial practice data, and are therefore encouraged to participate, even if they did not collect data on all of the new SPR data elements between October 1, 2020 and September 30, 2021. Key dates for the practice submission are outlined below:

- Key SPR Practice Submission Dates:
 - » October 1, 2020 First day of the practice collection and reporting period for new SPR data
 - » September 30, 2021 Closing date of the practice collection and reporting period for new SPR data
 - » January 31, 2022 Date by which states submit practice SPR data (for FFY 2021) to ACL via OAAPS

Data Format, Reporting, and Submission

Legal assistance providers will produce a report containing aggregated and de-identified data for each of the required SPR data elements. Legal assistance data reported to AAAs/SUAs must be aggregated and de-identified to ensure there is no disclosure of personally identifiable client information. This is required to preserve client confidentiality in accordance with legal rules of ethics. Further, legal assistance is categorized as a "restricted service" in OAAPS, which ensures that legal assistance data will not be improperly combined with data associated with other Title III, VI, or VII SPR services.

States will submit annual legal assistance performance data through the Older Americans Act Performance System (OAAPS). Legal assistance providers will not be submitting information directly into OAAPS. Legal assistance is designated as a **Restricted Service**¹ in OAAPS. As such, legal assistance data are not comingled with data reported under other service types. Legal assistance data may be submitted by SUAs and AAAs into OAAPS by uploading an OAAPS-compatible file (.xlsx, .csv, or .xml file) or by manually entering the data. In addition to requiring a specific file type, OAAPS requires that reports be submitted in a specified format. See Appendix B for an example of an OAAPS-compatible report.

ACL recommends that legal assistance providers produce and submit OAAPS-compatible reports to their AAA or SUA. OAAPS-compatible report templates are available on the OAAPS pilot website at the bottom of the Technical Documents page under Upload Templates and Samples, <u>here</u>. ACL has also created an Excel tool – the Legal Assistance Provider SPR Tool (LAPST) – to assist in preparing SPR data reports that are fully compatible with OAAPS. The LAPST is described below.

For detailed information and directions for submitting legal assistance reports into OAAPS, please review the Legal Assistance OAAPS Submission Guide, available <u>here</u>.

Legal Assistance Provider SPR Tool

ACL created the Legal Assistance Provider SPR Tool (LAPST) to help legal assistance providers produce SPR data reports that meet the formatting requirements of OAAPS. This includes ensuring that data from providers' case-management systems are de-identified, aggregated, and organized into the required SPR data fields. Legal assistance providers may use the LAPST to create an OAAPS-compatible report using raw, case-level data from their case-management systems, or they may enter data that has already been de-identified and aggregated. Once a provider enters their annual data, the LAPST will convert the data into an OAAPS-compatible report that may be submitted to the AAA/SUA.

The LAPST is available for legal assistance providers to download and use. The LAPST and additional information about how to use it, including an instructions guidebook and FAQs, are available <u>here</u>.

Additional Resources and Technical Assistance

This guidebook serves as a general reference for information about ACL's legal assistance SPR data collection and reporting requirements. Additional resources related to legal assistance SPR are available on the <u>OAAPS resources website</u>. In addition to the Guides and Other Reference Materials, the pane on the left includes links to Recorded Trainings, FAQs, and Technical Documents. While many are about OAAPS in general, some of these additional resources address a range of issues and questions related to legal assistance SPR, including discussions of case scenarios. If technical assistance related to legal assistance SPR is required, contact the OAAPS Help Desk: <u>ACL-OAAPS-PILOT@icf.com</u>.

¹ A Restricted Service is a service provided using Older Americans Act funds in whole or in part for which demographic and consumer characteristics are reported in aggregate, and personal identifying information (PII) related to clients is not shared or recorded beyond the provider level.

Appendix A: List of Data Elements

ACL Ref #	Data Element				
LA-01	Number of Open Cases				
LA-02	Number of Closed Cases				
Closed Cases:					
LA-03	Level of Service: Advice				
LA-04	Level of Service: Limited Representation				
LA-05	Level of Service: Representation				
LA-06	Case Type: Income				
LA-07	Case Type: Health Care				
LA-08	Case Type: Long-Term Care				
LA-09	Case Type: Nutrition				
LA-10	Case Type: Housing				
LA-11	Case Type: Utilities				
LA-12	Case Type: Abuse/Neglect				
LA-13	Case Type: Defense of Guardianship or Protective Services				
LA-14	Case Type: Age Discrimination				
LA-15	Case Type: Other/Miscellaneous				
All Cases:					
CD-01-LA	Total Persons Served				
CD-02-01-LA	Age: Below 60				
CD-02-02-LA	Age: 60-64				
CD-02-03-LA	Age: 65-74				
CD-02-04-LA	Age: 75-84				
CD-02-05-LA	Age: 85+				
	Age: 03 !				
CD-02-06-LA	Age: Missing				
CD-02-06-LA	-				
CD-02-06-LA CD-03-01-LA	-				
	Age: Missing				
CD-03-01-LA	Age: Missing Gender: Female				
CD-03-01-LA CD-03-02-LA	Age: Missing Gender: Female Gender: Male				
CD-03-01-LA CD-03-02-LA CD-03-03-LA	Age: Missing Gender: Female Gender: Male Gender: Other				
CD-03-01-LA CD-03-02-LA CD-03-03-LA	Age: Missing Gender: Female Gender: Male Gender: Other				
CD-03-01-LA CD-03-02-LA CD-03-03-LA CD-03-04-LA	Age: Missing Gender: Female Gender: Male Gender: Other Gender: Missing				
CD-03-01-LA CD-03-02-LA CD-03-03-LA CD-03-04-LA CD-04-01-LA	Age: Missing Gender: Female Gender: Male Gender: Other Gender: Missing Geographic Distribution: Rural				
CD-03-01-LA CD-03-02-LA CD-03-03-LA CD-03-04-LA CD-04-01-LA CD-04-02-LA	Age: Missing Gender: Female Gender: Male Gender: Other Gender: Missing Geographic Distribution: Rural Geographic Distribution: Non-Rural				
CD-03-01-LA CD-03-02-LA CD-03-03-LA CD-03-04-LA CD-04-01-LA CD-04-02-LA	Age: Missing Gender: Female Gender: Male Gender: Other Gender: Missing Geographic Distribution: Rural Geographic Distribution: Non-Rural				
CD-03-01-LA CD-03-02-LA CD-03-03-LA CD-03-04-LA CD-04-01-LA CD-04-02-LA CD-04-02-LA	Age: Missing Gender: Female Gender: Male Gender: Other Gender: Missing Geographic Distribution: Rural Geographic Distribution: Non-Rural Geographic Distribution: Missing				

CD-06-01-LA	Household Status: Lives Alone				
CD-06-02-LA	Household Status: Lives Alone Household Status: Lives With Others				
CD-06-03-LA	Household Status: Lives in Long-Term Care (LTC) Facility				
CD-06-04-LA	Household Status: Missing				
CD-07-01-LA	Ethnicity: Hispanic or Latino				
CD-07-02-LA	Ethnicity: Not Hispanic or Latino				
CD-07-03-LA	Ethnicity: Missing				
	*Race is a duplicated count. Multi-racial persons counted for each racial				
	identity				
CD-08-01-LA	Race: American Indian or Alaska Native				
CD-08-02-LA	Race: Asian or Asian American				
CD-08-03-LA	Race: Black or African American				
CD-08-03-LA	Race: Native Hawaiian or Pacific Islander				
CD-08-05-LA	Race: White				
CD-08-05-LA					
CD-08-06-LA	Race: Missing				
CD-09-01-LA	Minority Statute Minority				
CD-09-02-LA	Minority Status: Minority				
CD-09-02-LA	Minority Status: Not Minority Minority Status: Missing				
CD-09-03-LA					
CD-13-01-LA	Age and Poverty Status: Below 60 and At or below poverty				
CD-13-02-LA	Age and Poverty Status: 60-64 and At or below poverty				
CD-13-02-LA					
CD-13-04-LA	Age and Poverty Status: 65-74 and At or below povertyAge and Poverty Status: 75-84 and At or below poverty				
CD-13-04-LA					
CD-13-06-LA	Age and Poverty Status: 85+ and At or below poverty				
CD-13-06-LA	Age and Poverty Status: Age Missing and At or below poverty				
CD-14-01-LA	Condex and Deverty Statue, Female and At as below powerty				
	Gender and Poverty Status: Female and At or below poverty				
CD-14-02-LA	Gender and Poverty Status: Male and At or below poverty				
CD-14-03-LA	Gender and Poverty Status: Other and At or below poverty				
CD-14-04-LA	Gender and Poverty Status: Missing and At or below poverty				
CD-15-01-LA	Geographic Distribution and Poverty Status: Rural and At or below poverty				
CD-15-02-LA	Geographic Distribution and Poverty Status: Non-Rural and At or below poverty				
CD-15-03-LA	Geographic Distribution and Poverty Status: Missing and At or below poverty				

CD-16-01-LA	Household Status and Poverty Status: Lives Alone and At or below poverty				
CD-16-02-LA	Household Status and Poverty Status: Lives with Others and At or below poverty				
CD-16-03-LA	Household Status and Poverty Status: Lives in Long-Term Care (LTC) Facility and At or below poverty				
CD-16-04-LA	Household Status and Poverty Status: Missing and At or below poverty				
CD-17-01-LA	Ethnicity and Poverty Status: Hispanic or Latino and At or below poverty				
CD-17-02-LA	Ethnicity and Poverty Status: Not Hispanic or Latino and At or below poverty				
CD-17-03-LA	Ethnicity and Poverty Status: Missing and At or below poverty				
	*Race is a duplicated count. Multi-racial persons counted for each racial identity				
CD-18-01-LA	Race and Poverty Status: American Indian or Alaska Native and At or below poverty				
CD-18-02-LA	Race and Poverty Status: Asian or Asian American and At or below poverty				
CD-18-03-LA	Race and Poverty Status: Black or African American and At or below poverty				
CD-18-04-LA	Race and Poverty Status: Native Hawaiian or Pacific Islander and At or below poverty				
CD-18-05-LA	Race and Poverty Status: White and At or below poverty				
CD-18-06-LA	Race and Poverty Status: Missing and At or below poverty				
CD-19-01-LA	Minority Status and Poverty Status: Minority and At or below poverty				
CD-19-02-LA	Minority Status and Poverty Status: Not Minority and At or below poverty				
CD-19-03-LA	Minority Status and Poverty Status: Missing and At or below poverty				
SU-01-OA-LA	Service Units				

Appendix B: OAAPS-Compatible Report Example

A	В	С	D	E	F
Component	ACL Ref #	Resource	Field	Value	Section Name
2 TitleIIILegalChars	CD-01-LA	api/titleiii/assistedtransportationchars	TotalPersonsServed		0 Older Adults > Legal Assistance > Consumer Characteristics
3 TitleIIILegalChars	CD-02-01-LA	api/titleiii/assistedtransportationchars	TotalBelow60		0 Older Adults > Legal Assistance > Consumer Characteristics
1 TitleIIILegalChars	CD-02-02-LA	api/titleiii/assistedtransportationchars	TotalRange1		0 Older Adults > Legal Assistance > Consumer Characteristics
5 TitleIIILegalChars	CD-02-03-LA	api/titleiii/assistedtransportationchars	TotalRange2		0 Older Adults > Legal Assistance > Consumer Characteristics
5 TitleIIILegalChars	CD-02-04-LA	api/titleiii/assistedtransportationchars	TotalRange3		0 Older Adults > Legal Assistance > Consumer Characteristics
7 TitleIIILegalChars	CD-02-05-LA	api/titleiii/assistedtransportationchars	TotalRange4		0 Older Adults > Legal Assistance > Consumer Characteristics
3 TitleIIILegalChars	CD-02-06-LA	api/titleiii/assistedtransportationchars	TotalAgeMissing		0 Older Adults > Legal Assistance > Consumer Characteristics
TitleIIILegalChars	CD-03-01-LA	api/titleiii/assistedtransportationchars	TotalFemale		0 Older Adults > Legal Assistance > Consumer Characteristics
0 TitleIIILegalChars	CD-03-02-LA	api/titleiii/assistedtransportationchars	TotalMale		0 Older Adults > Legal Assistance > Consumer Characteristics
1 TitleIIILegalChars	CD-03-03-LA	api/titleiii/assistedtransportationchars	TotalOther		0 Older Adults > Legal Assistance > Consumer Characteristics
2 TitleIIILegalChars	CD-03-04-LA	api/titleiii/assistedtransportationchars	TotalGenderMissing		0 Older Adults > Legal Assistance > Consumer Characteristics
3 TitleIIILegalChars	CD-04-01-LA	api/titleiii/assistedtransportationchars	TotalRural		0 Older Adults > Legal Assistance > Consumer Characteristics
4 TitleIIILegalChars	CD-04-02-LA	api/titleiii/assistedtransportationchars	TotalNonRural		0 Older Adults > Legal Assistance > Consumer Characteristics
5 TitleIIILegalChars	CD-04-03-LA	api/titleiii/assistedtransportationchars	TotalGeoMissing		0 Older Adults > Legal Assistance > Consumer Characteristics
6 TitleIIILegalChars	CD-05-01-LA	api/titleiii/assistedtransportationchars	TotalBelowPoverty		0 Older Adults > Legal Assistance > Consumer Characteristics
7 TitleIIILegalChars	CD-05-02-LA	api/titleiii/assistedtransportationchars	TotalAbovePoverty		0 Older Adults > Legal Assistance > Consumer Characteristics
3 TitleIIILegalChars	CD-05-03-LA	api/titleiii/assistedtransportationchars	TotalMissingPoverty		0 Older Adults > Legal Assistance > Consumer Characteristics
7 TitleIIILegalChars	CD-06-01-LA	api/titleiii/assistedtransportationchars	TotalAlone		0 Older Adults > Legal Assistance > Consumer Characteristics
TitleIIILegalChars	CD-06-02-LA	api/titleiii/assistedtransportationchars	TotalWithOthers		0 Older Adults > Legal Assistance > Consumer Characteristics
1 TitleIIILegalChars	CD-06-03-LA	api/titleiii/assistedtransportationchars	TotalLongTermCareFacility		0 Older Adults > Legal Assistance > Consumer Characteristics
2 TitleIIILegalChars	CD-06-04-LA	api/titleiii/assistedtransportationchars	TotalHouseholdMissing		0 Older Adults > Legal Assistance > Consumer Characteristics
3 TitleIIILegalChars	CD-07-01-LA	api/titleiii/assistedtransportationchars	TotalHispanic		0 Older Adults > Legal Assistance > Consumer Characteristics
4 TitleIIILegalChars	CD-07-02-LA	api/titleiii/assistedtransportationchars	TotalNonHispanic		0 Older Adults > Legal Assistance > Consumer Characteristics
TitleIIILegalChars	CD-07-03-LA	api/titleiii/assistedtransportationchars	TotalEthnicityMissing		0 Older Adults > Legal Assistance > Consumer Characteristics
TitleIIILegalChars	CD-08-01-LA	api/titleiii/assistedtransportationchars	TotalAmericanIndian		0 Older Adults > Legal Assistance > Consumer Characteristics
TitleIIILegalChars	CD-08-02-LA	api/titleiii/assistedtransportationchars	TotalAsian		0 Older Adults > Legal Assistance > Consumer Characteristics
TitleIIILegalChars	CD-08-03-LA	api/titleiii/assistedtransportationchars	TotalBlack		0 Older Adults > Legal Assistance > Consumer Characteristics
7 TitleIIILegalChars	CD-08-04-LA	api/titleiii/assistedtransportationchars	Totalislander		0 Older Adults > Legal Assistance > Consumer Characteristics
TitleIIILegalChars	CD-08-05-LA	api/titleiii/assistedtransportationchars	TotalWhite		0 Older Adults > Legal Assistance > Consumer Characteristics
TitleIIILegalChars	CD-08-06-LA	api/titleiii/assistedtransportationchars	TotalRaceMissing		0 Older Adults > Legal Assistance > Consumer Characteristics
2 TitleIIILegalChars	CD-09-01-LA	api/titleiii/assistedtransportationchars	TotalMinority		0 Older Adults > Legal Assistance > Consumer Characteristics
3 TitleIIILegalChars	CD-09-02-LA	api/titleiii/assistedtransportationchars	TotalNotMinority		0 Older Adults > Legal Assistance > Consumer Characteristics
TitleIIILegalChars	CD-09-03-LA	api/titleiii/assistedtransportationchars	TotalMinorityMissing		0 Older Adults > Legal Assistance > Consumer Characteristics
TitleIIILegalChars	CD-13-01-LA	api/titleiii/assistedtransportationchars	BpBelow60		0 Older Adults > Legal Assistance > Consumer Characteristics
5 TitleIIILegalChars	CD-13-02-LA	api/titleiii/assistedtransportationchars	BpRange1		0 Older Adults > Legal Assistance > Consumer Characteristics
7 TitleIIILegalChars	CD-13-03-LA	api/titleiii/assistedtransportationchars	BpRange2		0 Older Adults > Legal Assistance > Consumer Characteristics
8 TitleIIILegalChars	CD-13-04-LA	api/titleiii/assistedtransportationchars	BpRange3		0 Older Adults > Legal Assistance > Consumer Characteristics
9 TitleIIILegalChars	CD-13-05-LA	api/titleiii/assistedtransportationchars	BpRange4		0 Older Adults > Legal Assistance > Consumer Characteristics
0 TitleIIILegalChars	CD-13-06-LA	api/titleiii/assistedtransportationchars	BpAgeMissing		0 Older Adults > Legal Assistance > Consumer Characteristics
1 TitleIIILegalChars	CD-14-01-LA	api/titleiii/assistedtransportationchars	BpFemale		0 Older Adults > Legal Assistance > Consumer Characteristics